



**An Roinn Oideachais
agus Scileanna
Department of
Education and Skills**

**Regional Projections of full-time enrolments
Primary and Second Level, 2019 - 2036**

July 2019

This report and others in the series may be accessed at:

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Introduction

This report provides projections of full-time enrolment in first and second level schools for the 8 NUTS3 Regional Authority areas. The data in this report builds on the state projections of enrolments published in 2018 and was modelled on the Central Statistics Office (CSO) Regional Projections published in June 2019.

The CSO Regional Population Projections represent a top-down disaggregation of the national projections published in June 2018. The assumptions used in the national model on fertility, mortality and international migration, are regionalised based on recent historical data, and the additional component of internal migration is added. The resulting data by single year of age is then summarised up to reflect age cohorts for the primary and post-primary sectors (taking a percentage of 4 years olds and a percentage of 12 year olds for the primary sector for example). The resulting distribution of projected population by region is then imposed on the state pupil enrolments.

Fertility

The state projections used three migration assumptions and two fertility assumptions giving rise to six scenarios in total for which projected enrolments data was compiled.

For the purposes of this report, the Department has chosen M2F2 as the most likely scenario regarding migration and fertility, which encompasses the assumption of medium migration and fertility falling from 1.8 to 1.6 over the course of next 12 years.

Note: prior to this, the Department focussed on M2F1 as the most likely scenario, but with fertility continuing to fall it is prudent to switch to the lower overall fertility assumption. This is in line with the findings of the Expert Group on regional projections which concluded that the F2 fertility assumption should form the basis of the CSO model. See [here](#)

External migration

External migration, broken down by single year of age and gender, was regionally distributed using patterns observed in the Labour Force Survey for the period of 2011 to 2016.

Internal migration

An important component of regional projections was the assumptions around internal migration. The census provides patterns of inter-regional migration using the one-year flows (comparing a person's usual residence at the time of a census and one year previously). The data showed that prior to 2002, the Dublin and Mid-East regions had a steady pattern of net inward migration while flows for all other regions showed a net outflow. The 2002 and 2006 Censuses, however, revealed

a substantially different pattern with net outward flows from Dublin and gains for other regions, in particular for the Mid-East. While the 2011 Census showed a slight reversal back to net inflows to Dublin, the 2016 Census showed Dublin once again experienced net outflows with the Mid-East region the primary beneficiary.

The CSO report contains two assumptions on internal migration. The first is the 'Dublin Outflow' scenario which sees outflows from Dublin increasing from the 2016 level of -4,400 persons per year, back to 2006 levels of -10,200 persons per annum by 2021. The 'Dublin Inflow' assumption on the other hand assumes flows from Dublin decreasing from -4,400 in 2016 and reverting to the historic (1996 census) trend of annual inflows of 2,100 persons from other regions to Dublin by 2021 and remaining steady thereafter.

For the purposes of this report, the Department has chosen to focus on the 'Dublin Outflow' scenario only. It was felt that under the 'Dublin Inflow' scenario Dublin may grow at the expense of the other regions (and Brexit uncertainty is a factor), this growth is more likely to be among young singles rather than families, and the more likely pattern among young families is a continuing move out of Dublin to more affordable housing in the other regions.

Table 1 Pattern of internal migration, 1996-2016

Net internal migration to / from Dublin	1996	2002	2006	2011	2016
	2,055	-12,600	-10,230	689	-4,400

Note: The purpose of this report is to provide data for long-term planning at a broad regional level. In line with CSO regional projections NUTS 3 is the lowest level of geography for which these regional projections of enrolments have been prepared. As outlined in the NDP the need to provide in excess of half-a-million more homes by 2040 corresponds to an expected 25,000 new homes every year, with major increases envisaged within existing built-up areas of cities and other urban areas. School provision is ultimately determined by the location of new housing and consequently it can be expected that within certain regions local demand will run contrary to general trends.

As with the state projections, the outcome of the projections model is a set of regional projections of enrolments based on what would be likely to happen if recent trends in fertility, mortality, international and internal migration were to continue, subject to the overall constraint of the national enrolment projections.

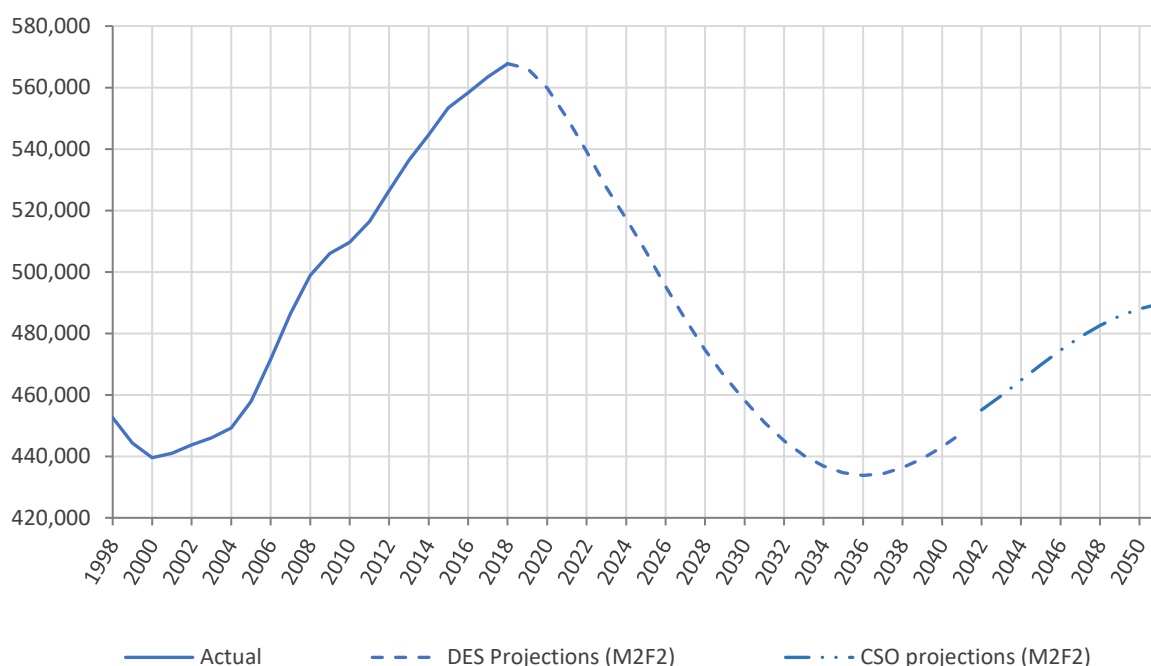
Past patterns

For the country as a whole, primary enrolments, which have risen substantially in recent years, are projected to have peaked in 2018, when total enrolments stood at 567,772. This high point in 2018 came at the end of a sustained period of growth in primary school enrolments, rising from 439,560 back in 2000 and increasing every year since.

Enrolments are projected to fall by 134,000 pupils over the coming years (under the M2F2 scenario)¹, reaching a low point of 433,795 by 2036 (Fig 1). Annual falls will average 10,650 pupils per year between 2021 and 2028.

Looking out further to 2051 the number of children aged 5 to 12 is projected to increase once again and reach 497,200 by 2051 (CSO) under the lower fertility assumption of M2F2. Should fertility remain at today's level (namely hold constant at 1.8 – the F1 scenario), enrolments will return to today's level of 560,000.

Figure 1 Enrolments in DES aided primary schools, actual and projected (M2F2), 1998-2051



¹ M2F2 is a scenario which assumes a moderate level of inward migration (20,000), and a decline in the Total Fertility Rate (TFR) from 1.8 to 1.6 between 2016 and 2031.

Primary schools

The eight NUTS 3 regions are comprised of the following counties

NUTS 2	Eastern and Midlands			Southern			Northern and Western	
NUTS 3	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West
County	Dublin	Wicklow Kildare Meath Louth	Longford Westmeath Offaly Laois	Clare Tipperary Limerick	Waterford Kilkenny Carlow Wexford	Cork Kerry	Donegal Sligo Leitrim Cavan Monaghan	Galway Mayo Roscommon

The number of primary schools and enrolments in 2018 by NUTS 3 region is presented in Table 2.

As can be seen just over a quarter of all pupils attend schools in the Dublin region with 144,651 pupils attending 496 schools. Between them Dublin, the Mid-East and the Midlands account for almost half of all enrolments with 276,062 pupils (48.6 %), but just 35 per cent of schools.

Table 2 Number of primary schools (Mainstream and Special) and enrolments by region, 2018

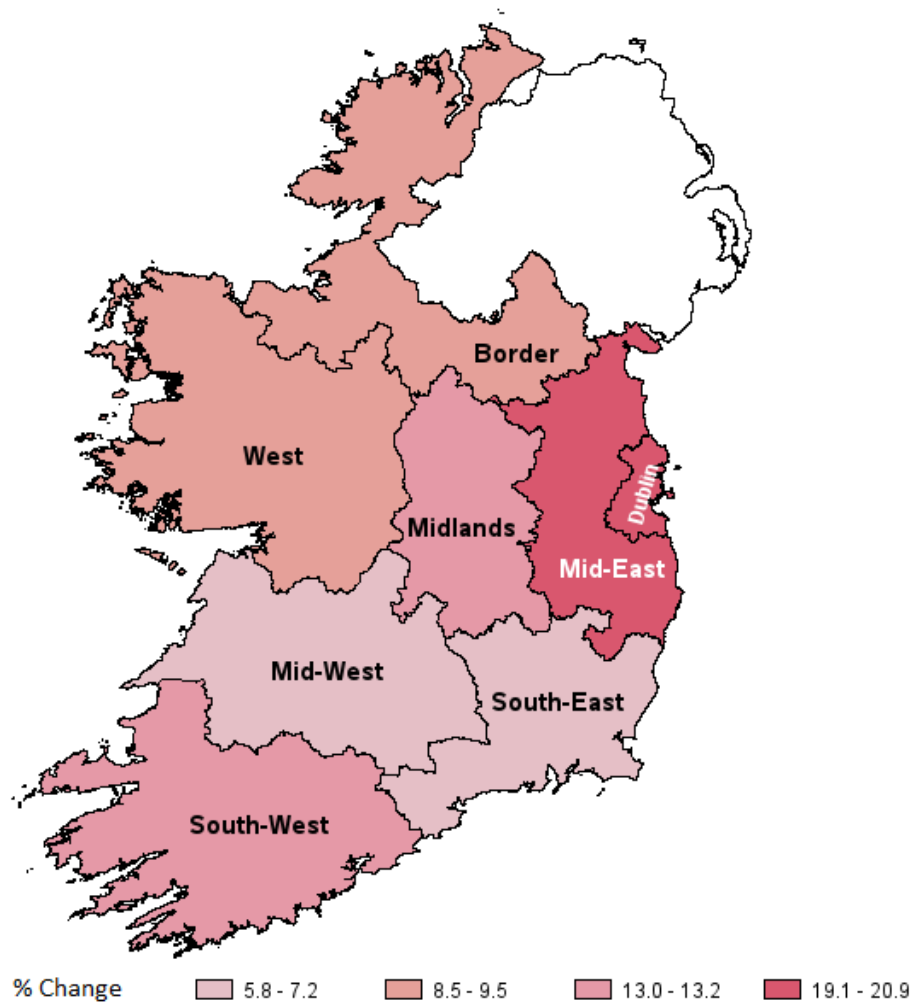
	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
Schools	496	381	250	412	300	492	418	491	3,240
Share	15.3%	11.8%	7.7%	12.7%	9.3%	15.2%	12.9%	15.2%	100.0%
Enrolments	144,651	93,122	38,289	56,329	52,768	80,883	48,616	53,114	567,772
Share Enrolments	25.5%	16.4%	6.7%	9.9%	9.3%	14.2%	8.6%	9.4%	100.0%

Map 1 presents the change in enrolments by NUTS3 regions over the past ten years.

The largest increases occurred in Dublin and Mid-East regions where enrolments increased by 20.9 and 19.1 per cent, respectively.

The smallest increase occurred in South-East (7.2%) and Mid-West (5.8%).

Map 1 Percentage change in enrolments in primary schools, 2008 - 2018



Results

Projected enrolments by region are presented in table 3.

Table 3 Projected enrolments in primary schools, by region, 2018-2036 (Excel file)

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2018	144,509	93,774	38,597	56,058	51,789	81,045	48,939	53,108	567,819 ²
2019	145,304	93,348	38,598	55,450	51,399	80,739	48,574	52,808	566,220
2020	144,493	92,125	38,273	54,612	50,654	79,797	47,686	52,183	559,822
2021	142,851	90,262	37,553	53,619	49,536	78,343	46,719	51,144	550,027
2022	141,365	88,221	36,887	52,449	48,204	76,549	45,496	50,085	539,256
2023	139,417	86,032	36,101	51,225	47,007	74,493	44,178	48,976	527,429
2024	137,897	84,159	35,490	50,196	45,858	72,625	43,070	47,956	517,251
2025	136,027	82,524	34,907	49,070	44,730	70,722	41,963	46,830	506,773
2026	133,733	80,865	34,264	48,000	43,536	68,619	40,766	45,498	495,282
2027	131,332	79,481	33,648	47,000	42,370	66,747	39,727	44,237	484,542
2028	128,951	78,367	33,119	45,969	41,334	64,891	38,854	43,132	474,619
2029	126,248	77,732	32,892	45,035	40,559	63,257	38,120	42,092	465,937
2030	123,014	77,440	32,756	44,257	39,989	61,888	37,692	41,130	458,168
2031	119,595	77,436	32,704	43,585	39,537	60,646	37,380	40,255	451,138
2032	116,117	77,745	32,745	43,056	39,216	59,573	37,185	39,481	445,119
2033	112,754	78,360	32,883	42,671	39,025	58,696	37,116	38,817	440,323
2034	109,601	79,259	33,108	42,434	38,958	58,018	37,171	38,282	436,833
2035	106,656	80,418	33,417	42,335	39,020	57,543	37,356	37,888	434,632
2036	104,029	81,825	33,807	42,373	39,198	57,263	37,665	37,634	433,795

² In order to maintain the integrity of the projections model, the projected 2018 enrolments (published in June 2018) are presented in Table 3 (567,819) and not the actual enrolments (567,772) which are presented in table 2. The difference is negligible.

Table 4 below presents an analysis of the results. As can be seen while total enrolments are expected to fall by 23.6 per cent between 2018 and 2036 this will not be evenly distributed across the country. Enrolments in Dublin will fall by -28.0 per cent while those in the Mid-East will fall by just -12.7 per cent, and the Midlands by just -12.4 per cent.

Table 4 Change in primary enrolments by region, 2018 and 2036

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2018	144,509	93,774	38,597	56,058	51,789	81,045	48,939	53,108	567,819
2036	104,029	81,825	33,807	42,373	39,198	57,263	37,665	37,634	433,795
Change	-40,479	-11,949	-4,790	-13,685	-12,591	-23,782	-11,274	-15,474	-134,024
% Change	-28.0%	-12.7%	-12.4%	-24.4%	-24.3%	-29.3%	-23.0%	-29.1%	-23.6%
Share 2018	25.4%	16.5%	6.8%	9.9%	9.1%	14.3%	8.6%	9.4%	100.0%
Share 2036	24.0%	18.9%	7.8%	9.8%	9.0%	13.2%	8.7%	8.7%	100.0%

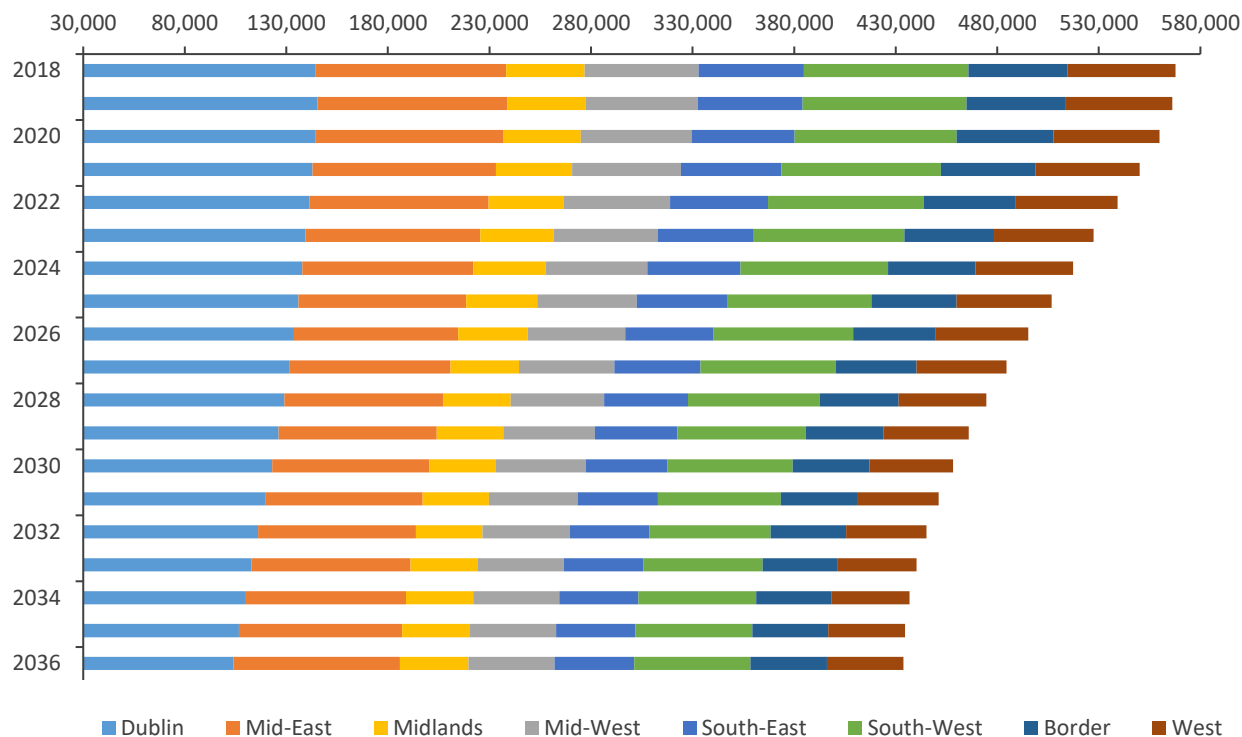
When looked at by share, the Dublin region in 2018 contained 25.4 per cent of all enrolments and this will fall to 24.0 per cent by 2036; the share of enrolments in the Mid-East will rise from 16.5 per cent in 2018 to almost 19 per cent by 2036.

The Dublin region will see enrolments fall by just over 40,000 pupils (28%), while in the Mid-East numbers will fall by just under 12,000 (12.7%).

The South-West and the West regions will see the biggest falls percentage wise with number declining by over 29 per cent in both regions.

The graphical representation of the regional enrolment projections at primary level for year 2018-2036 can be viewed in Figure 2.

Figure 2 Projected regional enrolment at primary level, 2018 - 2036



Projected Annual Change

Table 5 presents the absolute annual change in enrolments by year and region in thematic format. The figure vividly illustrates the impact of the ‘Dublin Outflow’ assumption on the projected change in enrolments over the coming fifteen years.

Annual falls will peak in 2023 with an expected of loss of 11,827 pupils; losses will remain above 10,000 per annum for the following four years.

Between 2028 and 2029 annual falls will decline in all areas apart from Dublin where falls are expected to increase up to 2032 before levelling off. Pupil numbers are expected to hold constant in the Mid-East and the Midlands between 2030 and 2031 and to begin to increase from 2032 onwards.

The impact of the ‘Dublin Outflow’ assumption is particularly vivid from 2032 onwards.

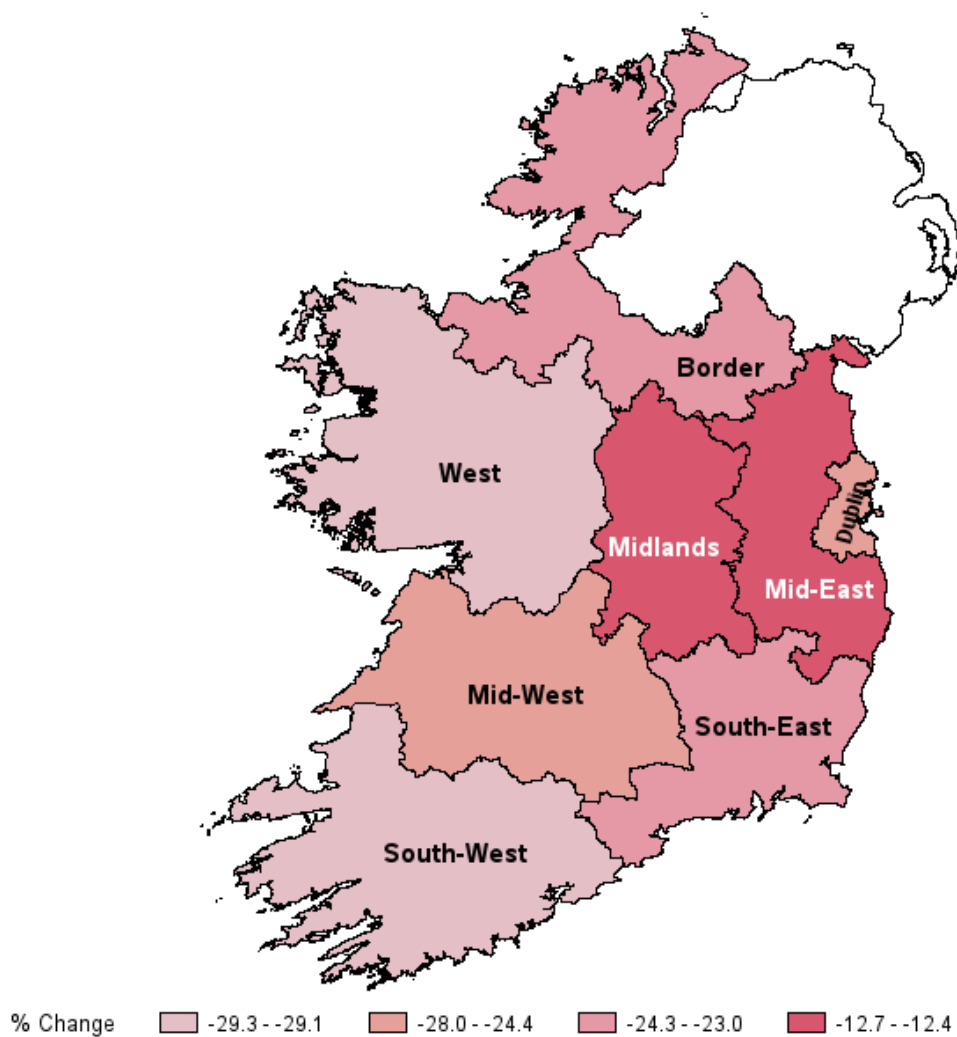
Table 5 Absolute annual change in primary enrolments by region, 2019-2036

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2019	795	-426	1	-608	-390	-306	-365	-301	-1,599
2020	-811	-1,223	-325	-838	-745	-942	-889	-625	-6,398
2021	-1,642	-1,863	-719	-993	-1,118	-1,453	-967	-1,038	-9,795
2022	-1,486	-2,041	-666	-1,170	-1,332	-1,794	-1,223	-1,059	-10,771
2023	-1,948	-2,189	-787	-1,224	-1,197	-2,056	-1,318	-1,109	-11,827
2024	-1,520	-1,873	-611	-1,029	-1,149	-1,868	-1,108	-1,020	-10,178
2025	-1,870	-1,636	-583	-1,126	-1,128	-1,903	-1,107	-1,126	-10,478
2026	-2,294	-1,659	-644	-1,070	-1,194	-2,103	-1,197	-1,331	-11,491
2027	-2,401	-1,384	-616	-1,000	-1,166	-1,872	-1,040	-1,261	-10,740
2028	-2,381	-1,114	-528	-1,031	-1,036	-1,856	-872	-1,105	-9,923
2029	-2,703	-635	-227	-934	-774	-1,634	-734	-1,040	-8,682
2030	-3,234	-292	-137	-778	-570	-1,369	-428	-962	-7,769
2031	-3,419	-4	-51	-672	-452	-1,242	-313	-876	-7,030
2032	-3,477	308	41	-529	-321	-1,073	-194	-774	-6,020
2033	-3,363	615	137	-385	-191	-877	-69	-664	-4,795
2034	-3,153	899	225	-237	-67	-678	55	-535	-3,491
2035	-2,945	1,158	309	-100	62	-475	184	-394	-2,200
2036	-2,627	1,407	391	39	178	-280	309	-254	-837

Percentage change by region for the period 2018 to 2036 is presented in Map 2.

From year 2018 to 2036 South-West and West regions show the largest decrease in enrolment numbers, i.e., by 29.3 and 29.1 per cent, respectively, followed by Dublin region with decrease of 28.0 per cent.

Map 2 Per cent changes in Regional enrolments at primary level from 2018 to 2036



Post-primary Level Regional Projections

The number of post-primary schools and pupil enrolments in 2018 by NUTS3 regions is presented in table 6.

As can be seen Dublin accounted for a quarter of both total enrolments, with 90,218 pupils (24.9%), and total schools (25.8%).

Table 6 Post-primary schools and total enrolments by region, 2018

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
Schools	186	88	45	74	67	111	70	81	722
Share	25.8%	12.2%	6.2%	10.2%	9.3%	15.4%	9.7%	11.2%	100.0%
Enrolments	90,218	57,654	24,361	37,422	35,490	52,510	31,445	33,799	362,899
Share Enrolments	24.9%	15.9%	6.7%	10.3%	9.8%	14.5%	8.7%	9.3%	100.0%

Results

Table 7 Projected enrolments in post-primary schools, by region, 2018-2036 (Excel file)

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2018	90,418	57,718	24,920	36,830	35,227	52,502	31,771	34,108	363,495 ³
2019	92,235	58,890	25,414	37,288	35,694	53,447	32,344	34,360	369,673
2020	94,424	60,301	25,990	37,824	36,216	54,568	32,957	34,838	377,118
2021	97,160	61,896	26,565	38,504	36,809	55,840	33,557	35,352	385,684
2022	99,748	63,139	27,127	38,881	37,037	56,892	33,941	35,649	392,414
2023	102,337	64,327	27,688	39,149	37,410	57,908	34,274	35,964	399,059
2024	104,079	64,743	27,916	39,183	37,430	58,399	34,306	36,119	402,176
2025	104,649	64,491	27,897	38,852	37,208	58,411	34,126	36,120	401,754
2026	104,451	63,798	27,828	38,340	36,808	57,885	33,768	35,816	398,694
2027	103,226	62,732	27,633	37,712	36,232	57,055	33,165	35,272	393,026
2028	101,816	61,322	27,169	37,044	35,529	55,883	32,456	34,647	385,866
2029	100,548	59,807	26,684	36,216	34,583	54,371	31,514	33,867	377,589
2030	99,416	58,541	26,249	35,455	33,688	52,902	30,601	33,051	369,902
2031	98,249	57,302	25,771	34,738	32,741	51,373	29,676	32,155	362,005
2032	96,792	56,063	25,258	33,924	31,729	49,830	28,823	31,255	353,674
2033	95,200	55,043	24,871	33,073	30,838	48,312	28,052	30,410	345,798
2034	93,172	54,307	24,654	32,283	30,136	46,969	27,433	29,577	338,531
2035	90,736	53,854	24,538	31,615	29,601	45,823	27,014	28,814	331,995
2036	88,091	53,611	24,481	31,021	29,161	44,766	26,676	28,104	325,911

³ In order to maintain the integrity of the projections model the projected 2018 enrolments (published in June 2018) are presented in Table 7 (363,495) and not the actual enrolments (362,899) which are presented in table 6.

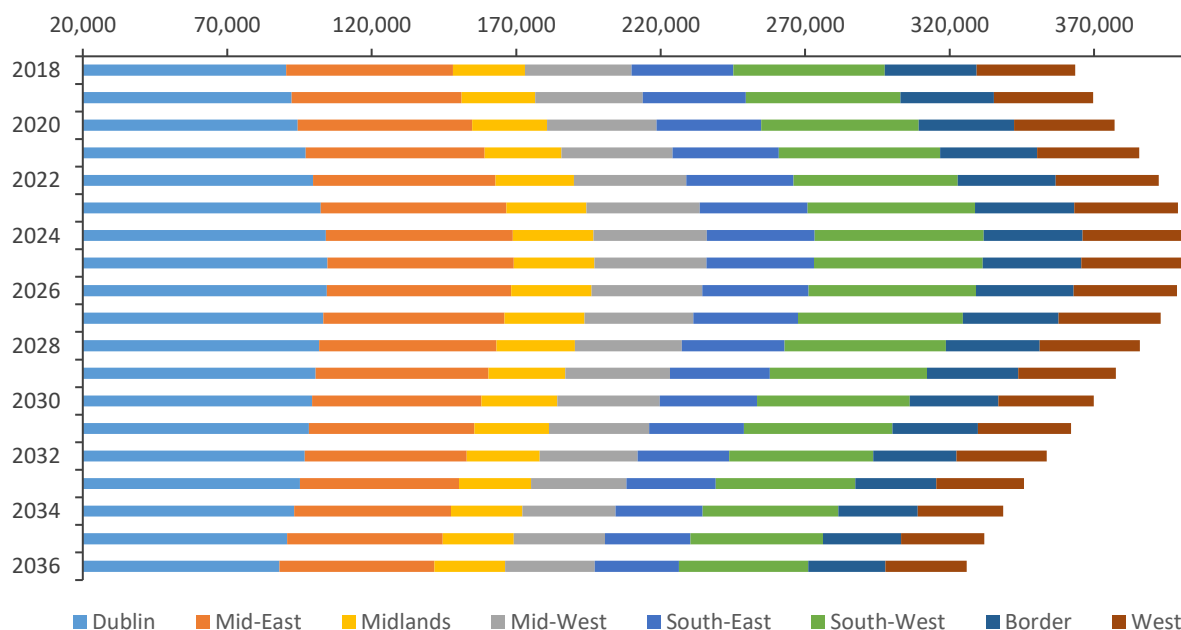
Table 8 presents an analysis of the results. As can be seen total enrolments are expected to fall by 10.3 per cent between 2018 and 2036. When broken down by region, the results show that Dublin will experience marginal falls of just 2.6 per cent (-2,327 pupils) while numbers in the south-west are projected to fall by -7,736.

Table 8 Change in post-primary enrolments by region, 2018 and 2036

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2018	90,418	57,718	24,920	36,830	35,227	52,502	31,771	34,108	363,495
2036	88,091	53,611	24,481	31,021	29,161	44,766	26,676	28,104	325,911
Change	-2,327	-4,107	-439	-5,809	-6,067	-7,736	-5,095	-6,005	-37,584
% Change	-2.6%	-7.1%	-1.8%	-15.8%	-17.2%	-14.7%	-16.0%	-17.6%	-10.3%
Share 2018	24.9%	15.9%	6.9%	10.1%	9.7%	14.4%	8.7%	9.4%	100.0%
Share 2036	27.0%	16.4%	7.5%	9.5%	8.9%	13.7%	8.2%	8.6%	100.0%

The graphical representation of the regional enrolment projections at post-primary level for year 2018-2036 can be viewed in Figure 3.

Figure 3 Projected regional enrolment at second level, 2018 - 2036



Projected Annual Change

Table 9 presents the absolute change by region in thematic format and illustrates how enrolments can be expected to evolve over the coming 15 years.

This illustrates how enrolments will follow a pattern of distinct increases out to 2024 followed by one of decreases.

More specifically, total enrolments will peak in 2024, with marginal falls in 2025 before more dramatic falls from 2026 onwards.

Table 9 Absolute annual change in post-primary enrolments by region, 2019-2036

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2019	1,818	1,171	494	458	466	945	573	252	6,178
2020	2,189	1,411	577	536	522	1,121	613	478	7,445
2021	2,736	1,596	575	680	593	1,272	600	514	8,566
2022	2,588	1,243	561	376	228	1,052	384	298	6,730
2023	2,589	1,188	561	269	373	1,016	334	314	6,644
2024	1,742	415	228	34	19	491	32	155	3,117
2025	569	-251	-20	-332	-222	12	-180	1	-422
2026	-198	-694	-68	-512	-399	-526	-358	-304	-3,060
2027	-1,225	-1,066	-196	-627	-576	-830	-603	-545	-5,668
2028	-1,410	-1,410	-463	-668	-703	-1,173	-709	-625	-7,160
2029	-1,268	-1,515	-486	-829	-946	-1,512	-942	-780	-8,277
2030	-1,132	-1,266	-435	-761	-895	-1,469	-913	-816	-7,687
2031	-1,166	-1,239	-477	-717	-947	-1,529	-925	-897	-7,898
2032	-1,457	-1,239	-513	-814	-1,012	-1,543	-852	-899	-8,331
2033	-1,592	-1,020	-387	-851	-891	-1,517	-771	-846	-7,875
2034	-2,028	-736	-217	-790	-702	-1,343	-619	-832	-7,267
2035	-2,436	-453	-116	-668	-535	-1,146	-419	-764	-6,536
2036	-2,645	-243	-56	-594	-440	-1,057	-338	-710	-6,084

The first 6 years - 2018-2024

Between 2018 and 2024 enrolments in Dublin schools will increase by 13,622 overall, representing a rise of 15.1 per cent, while in the Mid-East they will rise by 7,024 pupils, or 12.2 per cent. In contrast, the West can expect to see enrolments rise by just 2,011 pupils, i.e., a rise of just 5.9 per cent, while the South-East will see numbers rise by 2,202, or 6.3 per cent (Tab 10).

Table 10 Change in post-primary enrolments by region, 2018 and 2024

	Dublin	Mid-East	Midlands	Mid-West	South-East	South-West	Border	West	Total
2018	90,418	57,718	24,920	36,830	35,227	52,502	31,771	34,108	363,495
2024	104,079	64,743	27,916	39,183	37,430	58,399	34,306	36,119	402,176
Change	13,662	7,024	2,996	2,354	2,202	5,897	2,535	2,011	38,681
% Change	15.1%	12.2%	12.0%	6.4%	6.3%	11.2%	8.0%	5.9%	10.6%
Share 2018	24.9%	15.9%	6.9%	10.1%	9.7%	14.4%	8.7%	9.4%	100.0%
Share 2024	25.9%	16.1%	6.9%	9.7%	9.3%	14.5%	8.5%	9.0%	100.0%

The following 12 years 2024-2036

Looking out beyond 2024, enrolments will fall sharply in Dublin up to 2036, down 15,989 over the 12 years, with falls increasing from 2032 onwards. This is in contrast to all other regions which will see the peak fall in enrolments in 2032 before the falls decline.

This is most noticeable in the Mid-East and the Midlands, the two regions which benefit most from the 'Dublin Outflow' model assumption, where falls will have almost petered out by 2036.

When the two sub-periods were combined the results tell us that as a result of sharp gains followed by sharp losses, the Dublin region will see enrolments fall by just 2,327 over the full 18 years, or 2.6 per cent. The Midlands region will see even lower overall change with enrolments rising by 2,966 (2024) before falling by 3,435 (2036), a net change of just -439 pupils over the eighteen years period, or -1.8 per cent (Tab 8).

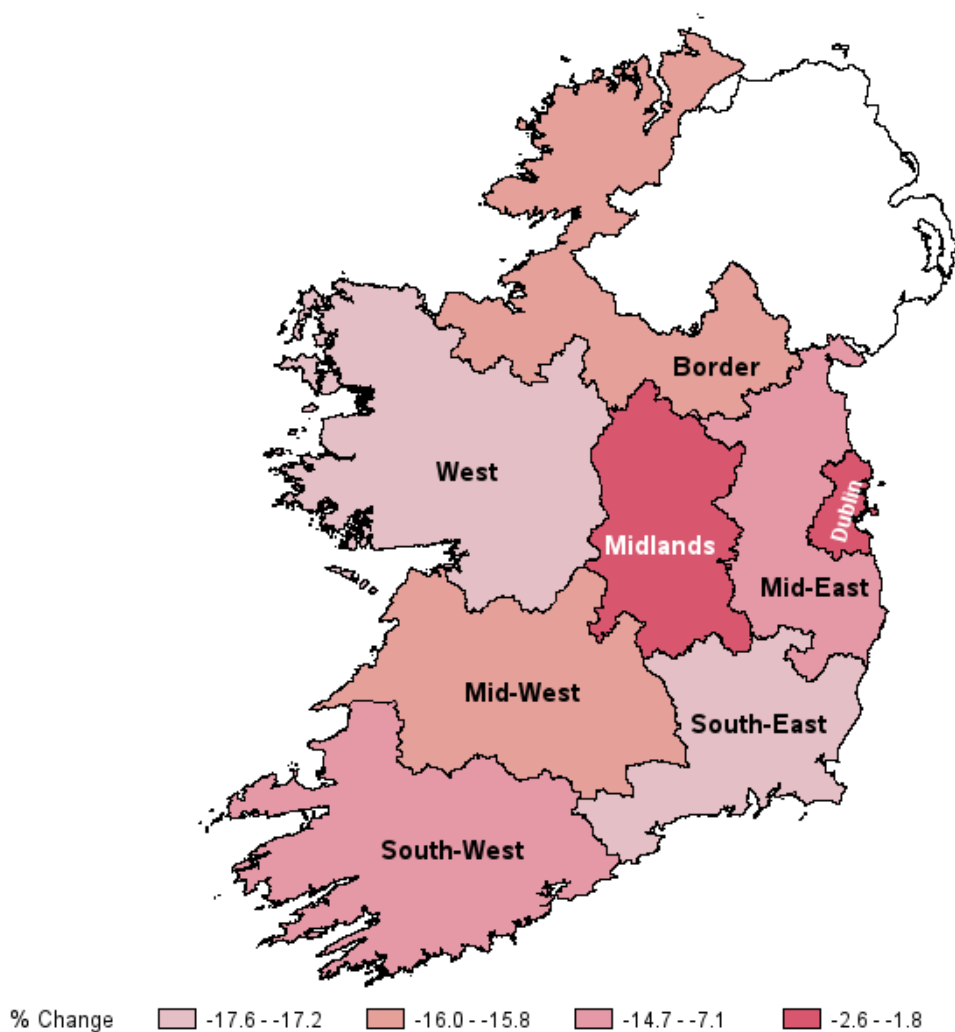
In sharp contrast, four regions can expect to see total falls in enrolments by between 5,809 and 7,736 each, representing falls of between 15.8 and 17.6 per cent. In the Mid-East, the numbers will fall by 4,107, or 7.1 per cent.

When looked at by share, the Dublin region in 2018 contained 24.9 per cent of all enrolments. This will rise to 27.0 per cent by 2036, while the share of enrolments in the West will fall from 9.4 per cent in 2018 to 8.6 per cent by 2036.

The change in enrolments by regions is presented in Map 3.

As illustrated the West will experience the largest falls in enrolments down by almost 18 per cent between 2018 and 2036.

Map 3 Change in post-primary enrolments by region, 2018 to 2036



Appendix

Table A.1 Projections of enrolment at primary level, 2018-2036

	M1F1	M1F2	M2F1	M2F2	M3F1	M3F2
2018	568,434	568,434	567,819	567,819	567,204	567,204
2019	567,362	567,362	566,220	566,220	565,077	565,077
2020	561,404	561,404	559,822	559,822	558,240	558,240
2021	551,961	551,961	550,027	550,027	548,093	548,093
2022	541,641	541,454	539,442	539,256	537,244	537,058
2023	530,620	529,804	528,245	527,429	525,870	525,054
2024	521,662	519,715	519,198	517,251	516,733	514,787
2025	512,801	509,239	510,335	506,773	507,869	504,307
2026	503,395	497,748	500,929	495,282	498,463	492,816
2027	495,199	487,008	492,733	484,542	490,267	482,076
2028	488,272	477,085	485,806	474,619	483,340	472,153
2029	483,040	468,403	480,574	465,937	478,108	463,471
2030	479,000	460,634	476,534	458,168	474,068	455,702
2031	475,732	453,604	473,266	451,138	470,800	448,672
2032	473,460	447,585	470,994	445,119	468,528	442,652
2033	472,429	442,789	469,963	440,323	467,496	437,857
2034	472,753	439,299	470,287	436,833	467,821	434,367
2035	474,445	437,098	471,979	434,632	469,513	432,166
2036	477,434	436,261	474,968	433,795	472,502	431,329

Note: Peak enrolment figures are highlighted above in green.

FIGURE A.1 PROJECTED ENROLMENT AT PRIMARY LEVEL, 2018 TO 2036

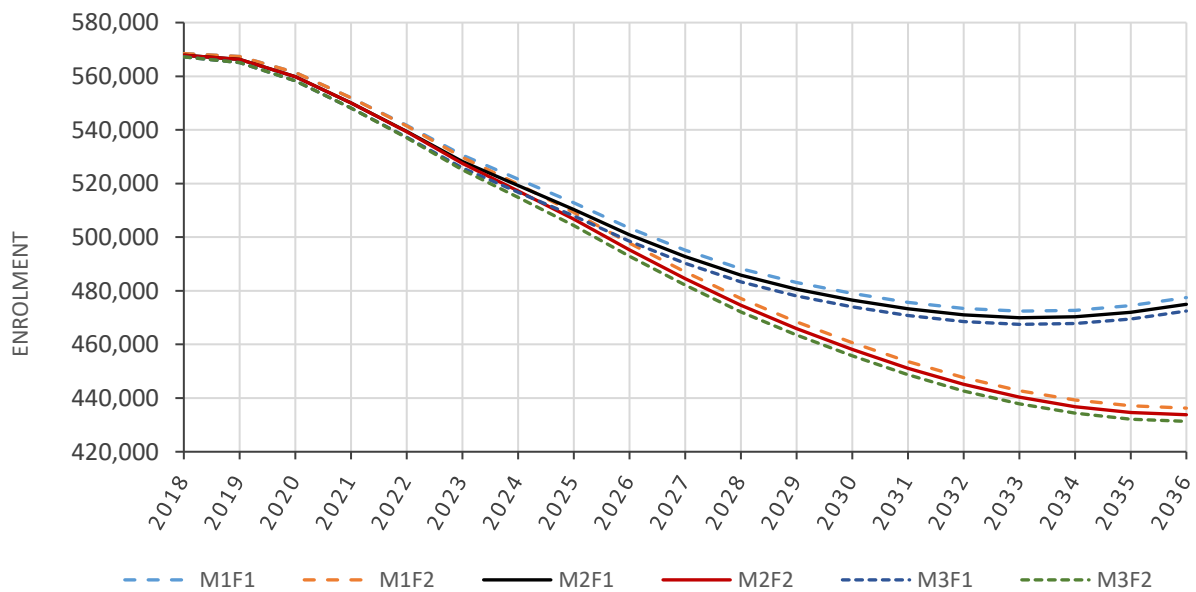


Table A.2 Projections of enrolment at post-primary level, 2018-2036

	M1F1	M1F2	M2F1	M2F2	M3F1	M3F2
2018	363,495	363,495	363,495	363,495	363,495	363,495
2019	369,759	369,759	369,673	369,673	369,586	369,586
2020	377,377	377,377	377,118	377,118	376,860	376,860
2021	386,200	386,200	385,684	385,684	385,168	385,168
2022	393,271	393,271	392,414	392,414	391,557	391,557
2023	400,341	400,341	399,059	399,059	397,776	397,776
2024	403,943	403,943	402,176	402,176	400,409	400,409
2025	404,010	404,010	401,754	401,754	399,498	399,498
2026	401,355	401,355	398,694	398,694	396,034	396,034
2027	396,006	396,006	393,026	393,026	390,047	390,047
2028	389,079	389,079	385,866	385,866	382,653	382,653
2029	380,953	380,953	377,589	377,589	374,226	374,226
2030	373,574	373,332	370,144	369,902	366,714	366,472
2031	366,306	365,441	362,869	362,005	359,433	358,568
2032	359,084	357,111	355,647	353,674	352,210	350,237
2033	352,786	349,235	349,349	345,798	345,912	342,361
2034	347,545	341,968	344,108	338,531	340,671	335,094
2035	343,424	335,432	339,987	331,995	336,550	328,558

Note: Peak enrolment figures are highlighted above in green.

FIGURE A.2 PROJECTED ENROLMENT AT POST-PRIMARY LEVEL, 2018 TO 2036

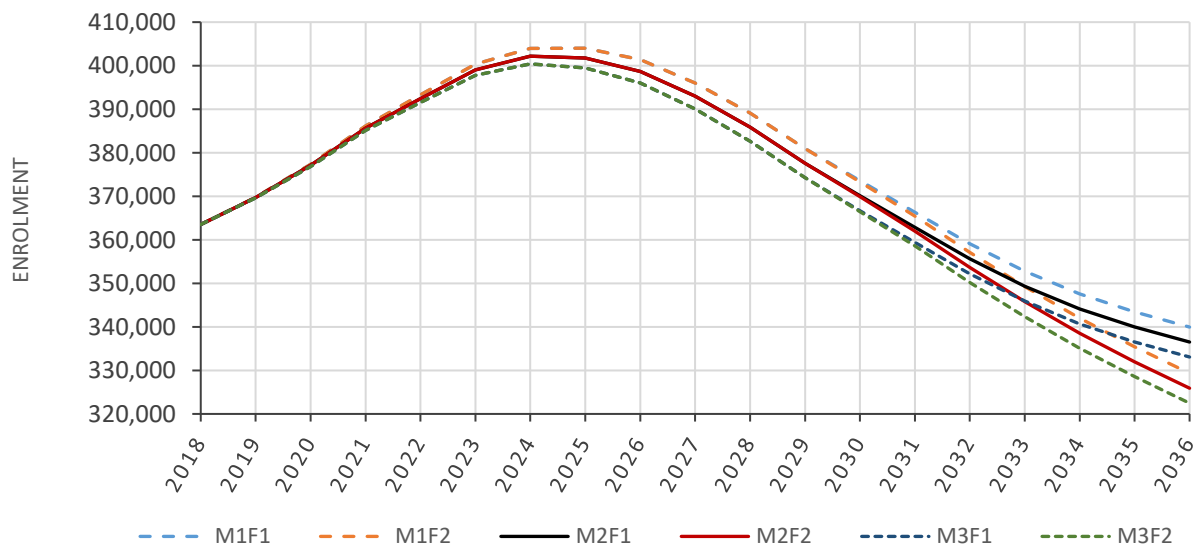


Table A.3 Projected births under each fertility assumption, 2018-2036

	F1	F2
2018	61,857	61,338
2019	61,153	60,134
2020	60,436	58,928
2021	59,724	57,747
2022	59,113	56,679
2023	58,629	55,743
2024	58,314	54,981
2025	58,198	54,409
2026	58,305	54,052
2026	58,619	53,891
2027	59,116	53,890
2028	59,762	54,021
2030	60,532	54,260
2031	61,378	54,558
2032	62,255	55,338
2033	63,126	56,112
2034	63,975	56,867
2035	64,777	57,579
2036	65,533	58,252

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