

How to create and download a ROS DSP Sub-Cert to access Welfare Partners

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Section 01

Setting up a sub-certificate for use with Welfare Partners



1.1 Welfare Partners requirements

- Each person requiring access to 'Welfare Partners' must have their own DSP sub-cert which can be obtained from ROS.ie.
- The Employer Registered Number (ERN) used to apply for each person's subcert must be the same one used to claim wage subsidy scheme. This may also be known as your PREM REG number or PAYE number.
- The email address used to apply for each person's sub-cert must be a work domain email address. Please notify your DSP Case Officer of the email address for each person you wish to access your Welfare Partners detail.

1.2 Setting up a ROS DSP Sub-Certificate for use with Welfare Partners – ROS Administrator

1. Login in to ROS as the ROS Administrator and click into the Admin Services tab

| Revenue | REVENUE RECORD PROFILE WORK IN | GAEILGE ENGLISH ROS |
|--|--------------------------------|-------------------------------|
| Revenue Record: | Returns and Payments | No current tax clearance cert |
| Open Revenue Record | File a Return | |
| You have 3 new documents in your Revenue | Complete a Form On-line | |

2. Click "Add New"

| Revenue Cáin agus Custaim na hÉireanz Irish Tax and Custorns | 1 | MY SERVIC | ES REVEN | UE RECORD | PROFILE | WORK IN PROGR | RESS | ADMIN SERVICES |
|--|---|---|--|--|---------|---------------|------|----------------|
| Administration | Service | es | | | | | т | EST TEST |
| To select an individu To apply for a certific You can View or Rev relevant option box b Additional information | al, click on the sate for an ind vise the perm pelow. <u>n</u> about these | e Select item radi dividual to act on y nissions of the sel e functions. | o button to the left of ti our/company's behalf, ected individual by click | he name click the Add New i ing on the | outton | | | |
| Select Surname F | irstname | ID Ref. | System Password | Certificate Password | Status | | Add | New |
| | | | | | | - | | |

- Enter the sub-user details. The sub-user is the person that you intend to use Welfare Partners to submit details of hours worked.
 - A. <u>Surname</u> The surname of the person that will use this cert
 - B. First Name The first name of the person that will use this cert
 - **C.** <u>ID Ref</u> This is an identifier of your choice
 - You must take a record of this as it will be needed later to download the sub-cert.
 - It is a good idea to include a reference to the scheme that the cert will be used for as part of the ID Ref. e.g. WageSubcert01
 - D. ID Type Select "Other"
 - **E.** <u>E-mail address for the above</u> This is the email address of the person named at A and B above, and should match the email address held by us.
 - F. <u>Third Party Certificate</u> Select Department of Social Protection
 - G. Money Laundering Reporting Officer Select No
 - H. <u>SEED Number</u> Leave this blank
 - I. EORI Identifier Leave this blank
 - J. <u>Tax registration</u> (it this appears) Select the number that matches your Employer Registered Number/PREM REG number/PAYE number. This must match the ERN used to claim Wage Subsidy Scheme (only one registration number can be assigned to each certificate).

4. Click Submit after details from step 3 are entered

| Surname | \checkmark | | |
|--|--------------|---------------------|---|
| First Name | | | |
| ID Ref | | Type V | Ð |
| E-mail address for the above named | | | |
| Third Party Certificate | | · · | Ð |
| Money Laundering Reporting Officer (MLRO) | | ⊖ Yes ● No | Ð |
| SEED Number for the above named | | | Ð |
| EORI Identifier for the above named | | | Ð |
| | | | |
| Click on the Submit button to se | and yo | Submit | |
| Click on the Back button to go I page | back to | b the previous Back | |

You should receive confirmation that a new Certificate has been requested.
 Please note: It can take up to 24 hours for the cert to become available for download.

| Revenue 🛱 | | | | |
|---|--|---|---|-----|
| láin agus Custaim na hÉireann rish Tax and Customs | MY SERVICES | REVENUE RECORD | PROFILE | wo |
| Y The Svs | You have just ap 'our application for a new has been received The above named informing him or her to stem Password is availa | plied for a new Digital Cer v Certificate for FIRSTNAM d by ROS and is being proc- will receive an email within contact you for their Syster ble to you on your Administ | r tificate IE SURNAME essed. 24 hours n Password. ration Services F | ane |
| There | You currently h is no limit to the numb | nave 5 associated certificates er of associated certificates | e(s). you can apply fo | or. |
| | To return to Administra | ation Services page now click the 0 | OK button | |

6. Click the System Password padlock for the new sub-user and take note of the system password code.

You will need to take note of this password code to download the sub-cert later.

| Rev Cáin agu Irish Tai | venue us Custaim na hÉirea x and Customs | ann | MY SERVICES | REVENUE | E RECORD | PROFILE | WORK IN PROGRESS | ADMIN SERVICE |
|------------------------------|---|---|--|---|---|----------|------------------|----------------------|
| Admi | To select an individ To select an individ To apply for a cert ou can View or F | n Services dual, click on the Se ificate for an indivic sevise the cermiss | elect item radio bu lual to act on your; ions of the selecte | tton to the left of the company's behalf, ci individual by cilcking | name ick the Add New buttor a on the | 1 | | TEST TEST |
| Select | Surname | Firstname | ID Ref. | System | Certificate | Status | A | dd New |
| 0 | MOBILE | MOBILE1 | PBTPKGQE | | | REGISTER | ED | View |
| 0 | SUBCERT1 | ONE | ONE | 7 | | REGISTER | ED | Revise |
| 0 | SUBCERT2 | TWO | NVDF | 3 | | REGISTER | ED My | Enquiries |
| 0 | SUBCERT3 | THREE | DSP | 1 | | REGISTER | ED Per | missions |
| 0 | SURNAME | FIRSTNAME | CECERT1 | 8 | | REGISTER | ED Ameno Ad | ROS Email dresses |



Section 02

Downloading a ROS DSP Sub-Certificate for use with Welfare Partners



2.1 Downloading the Sub-Cert

The ROS Administrator should provide the sub-user with the ID Ref and System Password from the Admin Services tab.

1. Go to <u>www.revenue.ie</u> and click the Online Services icon

| D | | Sign in to <u>myAccount</u> or <u>ROS</u> | i <u>Gaeilge</u> |
|---|--|---|-----------------------------|
| Kevenue 即图 Cáin agus Custaim na hÉireann Iáih Tay and Custawa | Sea | rch | Q, |
| Trish Tax and Customs Popular topics <u>Tax credits, reliefs and exemptions</u> <u>Emergency tax</u> <u>Health expenses</u> <u>Help to Buy (HTB) Incentive</u> | 20 Yo On | PIG Form 11 - File and Pay on ROS u can file your 2016 Income tax return now on Rev alline Service (ROS). Read more → | enue |
| Jobs and pensions Becoming an employee, calculating your tax, understanding entitlements, claiming a refund, being tax compliant. | Personal tax credits, reliefs and exemptions Understand your tax entitlements and ensure yo get what you are due. | Life events and personal circumsta Marriago, soparation, having children, illin boreavement, disability, unemployment, re | ances Iss, stiromont. |
| Setf-assessment and setf-employment Pay and flie, Relevant Contracts Tax, Professional Services Withholding Tax, share options, disclosure, audit. | Gains, gifts and inheritance Solling assets, paying tax on gifts and inhoritand filing roturns, Probate Tax, rollets and exemptio | Employing people cos, Hiring and paying employees, returns, pay benofit in kind, social weifare payments, e expenses. | ing tax, mployee |
| Property Buying and selling, Local Property Tax, Stamp Duty, Home Resovation Incentive, Help to Buy, rental Income. | Starting a business Registering for tax, tax clearance, paying tax, Initiatives for start ups, licences and authorisati | Companies and charities Corporation tax, international tax, sports I excise and licences, compliance, audit, dis | odles, closures. |
| Additional Incomes Benefits from employers, social welfare payments, second jobs, employment related shares, overtime. | importing vehicles, duty-free allowance reliefs and online shopping Duty-free allowances, reliefs, taxes and duties o importing or registering vehicles, buying from abroad. | res, Value-Added Tax (VAT) Rates, registration, paying and reclaiming property and construction. | VAT, |
| | | | |







2. Click on Register for ROS

| Revenue | | Sign in t Search | o <u>myAccount</u> or <u>ROS</u> <u>Gaeilge</u> |
|--|--------------------|---------------------|---|
| <u>Back to homepage</u> | | | |
| Online services | List services by: | | |
| Sign in or register | All | myAccount | ROS |
| myAccount | | | |
| myAccount is a single access point to secure online services such as PAYE services including Jobs and Pensions, HRI, MyEnquiries and more. | Claims and refunds | | ~ |
| Sign in to myAccount | Customs | | ~ |
| Register for myAccount Sign in to myAccount using MyGovID | Excise | | ~ |
| ROS | Manage your record | | ~ |
| Revenue Online Service (ROS) enables you to view your own, or your client's, current position with Revenue for various taxes. | PAYE Services | | ~ |
| Sign in to ROS | Payments | | ~ |
| Register for ROS | Property | | ~ |

3. Click on "Download and Save your Digital Certificate"

| Revenue | ROS Registration |
|---------|--|
| | Register for ROS - Business Customers and Practitioners |
| | Who can apply to become a ROS Customer? |
| | Any individual or entity with an Irish tax registration number already registered for a business tax e.g. Income Tax, VAT or Employers PAYE. Individuals who are registered for PAYE or LPT only should register for myAccount |
| | Tax practitioners with a valid TAIN number |
| | LPT Receivers with a valid Receiver number |
| | Click on the steps below to start or continue the registration process |
| | Step 1 Apply for your ROS Access Number (RAN) |
| | Apply for your RAN → |
| | Step 2 Apply for your Digital Certificate |
| | Apply for your Digital Certificate → |
| | Step 3 Download and Save your Digital Certificate |
| | Download and Save your Digital Certificate → |

4. To proceed, click "I Accept"

| Revenue | ROS Registration | | |
|---------|--|---|--|
| ← Back | Step 1 Apply for RAN | Step 2 Apply for your Digital Certificate (input RAN) | Step 3 Download and Save your Digital Certificate |
| | • | • | |
| | Terms and Conditions | | |
| | The use of the Revenue On-Line Service (R below. These terms and conditions are imp Revenue. Please take the time to read then | DS) is governed by the terms and conditi ortant and are for the protection of bot n carefully. | ions set out h you and |
| | General terms and conditions: 1.1 ROS is established in Ireland in act of Ireland and is governed by Irish law your use and any information on ROS any dispute arises from your use of th agree to allow any such dispute to be | cordance with the laws of the Republic vs. When you use ROS, you accept that is governed by the laws of Ireland. If e ROS site or any information on it, you heard in the Irish courts. | |
| | 1.2 The Revenue Commissioners have contractual agreements with third pan (including but not limited to, copyrigh intellectual property rights) in all vers | and retain, subject to existing rty service providers, all rights its, patents, trade secrets and any other sions of ROS. | |
| | 1.3 ROS may only be used by Revenue on behalf of Revenue's customers or t contracted by Revenue solely for the Revenue. | 's employees, customers, agents acting third parties registered with or purpose of transacting business with | |
| | 1.4 Revenue reserves the right to mak and services provided in the ROS web Every effort will be made to advise of | e changes to the information, design site without notice and without liability. changes in advance. | |
| | 1.5 Revenue reserves the right to add, | , amend or vary the terms of this | • |
| | Click I Accept to proceed with retrieving yo digital certificate | ur I Accept | |
| | Click I Decline if you do not wish to accept Terms & Conditions | these I Decline | |

- 5. Select "A Sub User" and enter the ID Ref provided by your ROS Administrator.
 - This is the ID Ref you created and took note of at Section 1.2, Step 3.C (page 5 of this guide).
 - Click "Next"

| Revenue | ROS Registration | | |
|---------|---|---|---|
| ← Back | ROS Registration Step 1 Apply for RAN Download and Save your Digit Are you applying in your capacity Are you applying in your capacity An Individual or Company A Tax Agent An LPT Receiver A Sub User Linked Certificate Application Certificate requested on you Administrator, please enter ID Reference provided by your What is this? | step 2 Apply for your Digital Certificate (Input RAN) | Step 3 Download and Save your Digital Certificate |
| | Next → | | |

 Enter the Password that was generated and provided at Section 1.2, Step 6 (page 7), and click Next.

| Step 1 | Step 2 | Step 3 |
|---------------|---|---|
| Apply for RAN | Apply for your Digital Certificate (Input RAN) | Download and Save your Digital Certificate |
| | | |
| | | |

Enter your System Password *

Next →

- 7. Create a name for the certificate.
 - This name will assist you to identify that the certificate is for Welfare Partners purposes, and should contain WageSub or the Company name.
 - The name cannot be changed later.
 - The Certificate Name cannot include spaces or accented characters or symbols
- 8. Create your password for use with this cert
 - This is the password that you will use to log in to Welfare Partners.
 - The password must have at least 8 characters, including at least one UPPER case character, one lower case character and 1 digit.
 - If you forget your password, your ROS Administrator can check it for you.

9. Click the Request Certificate button

| Revenue GAEILGE ENGLISE Câin agus Custaim na hÉireann Irish Tax and Customs Return to Revenue. | <u>H</u> .ie |
|--|-----------------|
| Application for a Digital Certificate | |
| To download your certificate please complete the details below and click Request Certificate Your ROS digital certificate will be installed in your browser temporary storage. You will be prompted to save a backup file copy of your certificate. You must save the file to ensure continued access to ROS If you require any assistance requesting your certificate, <u>click here</u> . | |
| Certificate Name Enter Password | |
| Downloading and installing certificate. This can take up to 3 minutes on iOS. | |
| Back Request Certificate | |

2.2 Backing-up the Sub-Cert

- 1. Click the Backup button
- If you lose your sub-certificate, your ROS Administrator will have to issue a new one, so make sure to save the certificate on your computer.
- Depending on what browser you use and what settings you have chosen regarding downloads, at this point, the following may happen:

| Ke Cáin ag Irish Ti | Venue Dal gus Custaim na hÉireann ax and Customs | | <u>GA</u> <u>R</u> e |
|---------------------------|---|---|--|
| | | | |
| C | ertificate Installed | | |
| | Your Digital Certificate 12 storage. | 258452uaAdmin2 has been successfully installed into | your browse |
| | You should ensure that file to ensure continued | you have saved a backup copy of your certificate an l access to ROS. | nd that you |
| | The certificate backup file name followed by .p12.ba have used Safari, you s recommend that you mo | e is usually saved in your Downloads folder. It will have ac unless you use the Safari browser which names the Backup Certificate | your chose file Unknov pp12.bac. your com |
| | If your ROS digital certi reissued | Click "Backup" to save a certificate backup file in your Downloads folder. | e the cer |
| | You are now an approve Consolidation Act, 1997 | You must SAVE and KEEP this backup file to retain continued access to ROS. | 3 of the Ta |
| | If you are downloading a enable the certificate for | If you receive a further prompt to Open or Save the file, choose $\ensuremath{\textbf{SAVE}}$ | r informat |
| | i Certificates alre | Cancel Backup | |
| | Certificate Name 🕈 | Backup | Remove |
| | 1250/52upAdmin | Ċ. | |

- The backup certificate file will save automatically to your Downloads folder, or you will be asked whether you want to Open or Save the file.
- If asked whether to Open or Save, you should always choose SAVE to create the backup certificate file in your Downloads folder

Automatic download:

Microsoft Edge Browser



Google Chrome Browser



Save prompt:

Internet Explorer Browser

| | | Do y | vou want | to open o | r save m a | ary.p12.b | ac (2.05 K | (B) from r | os.ie? | | | Open | Save | Cancel | × |
|----|---|------|----------|-----------|-------------------|-----------|------------|-------------------|--------|---|---|------|------|--------|---|
|]) | е | | | (hp | 0 | ٨ | 0 | W | 8 | ø | 6 | | | ^ | |

Mozilla Firefox Browser

| Opening mary.p12.bac | | × |
|----------------------------------|--|----|
| You have chosen to o | pen: | |
| mary.p12.bac which is: bac Fi | le (2.1 kB) | |
| What should Firefox | do with this file? | |
| O Open with | Browse | |
| Save File | | |
| Do this <u>a</u> uton | natically for files like this from now on. | |
| | | |
| | OK Cance | el |

You must keep a copy of the certificate backup file in a safe location to ensure that you can access it in the future. We recommend moving it to a ROS\RosCerts folder or other safe location on your computer. Instructions to create this folder are included in the ROS Help Centre here:

https://www.ros.ie/helpcentre/help.html#/?a=gettingStarted/registering-for-ros

You should now go to Welfare Partners and try to log in. Make sure that the correct certificate is appearing on the Welfare Partners login screen. If the correct certificate is not loaded for Welfare Partners, please load it by following the instructions here:

https://www.ros.ie/helpcentre/help.html#/?a=rosSecurityRefresh/load-cert

Further assistance is available from the ROS Technical Helpdesk: http://www.revenue.ie/en/contact-us/helpdesk/ros-technical-helpdesk.aspx



Section 03

How to access Welfare Partners



3.1 How to access Welfare Partners

- 1. Log on to <u>www.welfarepartners.ie</u>.
- 2. Click "LOGIN NOW"



3. The first time you attempt to log on to Welfare Partners you may be presented with the following screen:

| Revenue fain a hÉireann Irish Tax and Customs Revenue Online Services |
|--|
| |
| Select Certificate |
| No Certificate loaded in this browser. |
| You can load a digital certificate > <u>Manage My Certificates</u> |
| Enter Password |
| Enter Password |
| |
| Authenticate |
| |
| |
| |
| |

 If this happens, click on "<u>Manage My Certificates</u>" and the following pop-up will be presented:



Ostep by step guides and solutions can be found at ROS Online Help ↗

5. Find and select the ROS DSP Sub-Cert that you have saved to your PC by first clicking on the 'Click to browse for a file' button then once you find the file click open.

File appears in 'Choose your certificate here'

- 6. When you have selected the ROS DSP Sub-Cert, you must enter the password for that cert.
- 7. When you have selected the correct cert and entered the password, click on

'Load Certificate'.

This loads the certificate to your browser for future use.

8. You should return to the initial page at <u>www.welfarepartners.ie</u> and again click on 'LOGIN NOW' 9. You should now be presented with the following screen.

| Revenue Customs Customs Revenue Online Services |
|--|
| |
| Select Certificate |
| You can load a digital certificate > <u>Manage My Certificates</u> (|
| Enter Password Enter Password |
| |
| Authenticate |
| |

- 10. Select the certificate to be used If you have multiple DSP Sub-Certs installed on your machine, ensure you select the correct one.
- 11. Enter the password This is the password created at Section 2.1, Step 8 (page 14)
- 12. Click Authenticate.

13. You may now be presented with the following screen.

You should click on "Authorise" without changing any of the options.

| Revenue | Help FAQs Home |
|--|---|
| Approval Required for D | ept. of Social Protection |
| DSP You will be redirected to the following page if you click Approve: https://fv3.welfarepartners-nonprod.ie/ | Access to: ☑ dsp ☑ email ❷ ☑ openid ☑ profile ● |
| | Remember this decision: remember this decision until I revoke it remember this decision for one hour prompt me again next time |
| Do you authorise " Dept. | of Social Protection "? |

14. You should now have access to the Welfare Partners site.



If the required certificate does not appear on the Welfare Partners login screen, please follow the instructions on <u>ROS help (revenue.ie)</u> to load it into your browser.

If you encounter any issues when logging onto Welfare Partners, please contact the dedicated helpdesk by emailing <u>wagesubwelfarepartners@welfare.ie</u>