

3.12 DETAILS OF COMPANIES

PART 1 (POSITION ON THE COMMENCEMENT DATE)

1. NBPco

The position on the Commencement Date is as follows:

NBPco							
Name	NBI Infrastructure Designated Activity Company						
Registered number	631656						
Date of Incorporation	8 August 2018						
Place of Incorporation	Ireland						
Former name (if any)	Draconis Limited; NBI Infrastructure Limited.						
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland						
Business address	None						
Accounting Reference Date	31 December						
Auditors	None						
Tax Residence	Ireland						
Directors	<table border="0"> <tr> <td>Name: David McCourt</td> <td>Address: 123 Se 3rd Avenue Suite 583 Miami Fl 33131 United States</td> </tr> <tr> <td>Name: Walter David Scott</td> <td>Address: 8849 Rainwood Road Omaha Nebraska 68122 United States</td> </tr> <tr> <td>Name: Peter Owen</td> <td>Address: 3707 35th St. NW</td> </tr> </table>	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami Fl 33131 United States	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States	Name: Peter Owen	Address: 3707 35th St. NW
Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami Fl 33131 United States						
Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States						
Name: Peter Owen	Address: 3707 35th St. NW						

Execution Version
 Schedule 3.12 – Details of Companies

		Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom
	Name: Paul Haran	Address: 20 Ballyroan Park Templeogue Dublin 16 Ireland
	Name: Chris Townsend	Address: 21 Ernle Road Wimbledon London SW20 0HH United Kingdom
Secretary	Name:	Address:

	Bradwell Limited	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Authorised share capital:	EUR3,000,000,001 comprised of 3,000,000,000 Ordinary Shares of EUR1.00 each and 1 Special Share of EUR1.00.		
Issued share capital:	Name and address of registered holder:	Number and class held:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	1 Ordinary Share of EUR1.00	EUR1.00
	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland	1 Special Share of EUR1.00	EUR1.00
Members:	Name and address of registered holder:	Nominal value of loan stock:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	EUR178,000,000	Nil
	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland		
Charges:	N/A		
Shareholder 1			
Name	Metallah Limited		
Registered number	631659		

Execution Version
 Schedule 3.12 – Details of Companies

Date of Incorporation	8 August 2018	
Place of Incorporation	Ireland	
Former name (if any)	N/A	
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Business address	None	
Accounting Reference Date	31 December	
Auditors	None	
Tax Residence	Ireland	
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier

Execution Version
 Schedule 3.12 – Details of Companies

		Florida 33070 United States	
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States	
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom	
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom	
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Shareholding in NBPco	Number and class held: 1 Ordinary Share of EUR1.00	Amount paid up: EUR1.00	
Authorised share capital:	N/A		
Issued share capital:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380	Number and class held: 1 Ordinary Share of EUR1.00	Amount paid up: EUR1.00

	Ireland		
Members:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	Nominal value of loan stock: EUR221,000,000	Amount paid up: Nil
Charges:	N/A		

2. Buildco

The position on the Commencement Date is as follows:

Buildco	
Name	NBI Deployment Designated Activity Company
Registered number	631657
Date of Incorporation	8 August 2018
Place of Incorporation	Ireland
Former name (if any)	Allmaak Limited; NBI Deployment Limited.
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland
Business address	None
Accounting Reference Date	31 December
Auditors	None
Tax Residence	Ireland
Directors	Name: David McCourt Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States

Execution Version
Schedule 3.12 – Details of Companies

	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom
	Name: Paul Haran	Address: 20 Ballyroan Park

Execution Version
 Schedule 3.12 – Details of Companies

		Templeogue Dublin 16 Ireland	
	Name: Chris Townsend	Address: 21 Ernle Road Wimbledon London SW20 0HH United Kingdom	
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Authorised share capital:	EUR3,000,000,001 comprised of 3,000,000,000 Ordinary Shares of EUR1.00 each and 1 Special Share of EUR1.00.		
Issued share capital:	Name and address of registered holder:	Number and class held:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	1 Ordinary Share of EUR1.00	EUR1.00
	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland	1 Special Share of EUR1.00	EUR1.00
Members:	Name and address of registered holder:	Nominal value of loan stock:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	EUR43,000,000	Nil

	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland		
Charges:	N/A		
Shareholder 1			
Name	Metallah Limited		
Registered number	631659		
Date of Incorporation	8 August 2018		
Place of Incorporation	Ireland		
Former name (if any)	N/A		
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland		
Business address	None		
Accounting Reference Date	31 December		
Auditors	None		
Tax Residence	Ireland		
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States	
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska	

Execution Version
 Schedule 3.12 – Details of Companies

		68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland
Shareholding in Buildco	Number and class held: 1 Ordinary Share of EUR1.00	Amount paid up: EUR1.00

Execution Version
 Schedule 3.12 – Details of Companies

Authorised share capital:	N/A		
Issued share capital:	Name and address of registered holder:	Number and class held:	Amount paid up:
	Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	1 Ordinary Share of EUR1.00	EUR1.00
Members:	Name and address of registered holder:	Nominal value of loan stock:	Amount paid up:
	Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	EUR221,000,000	Nil
Charges:	N/A		

PART 2 (POSITION ON THE EFFECTIVE DATE)

1. NBPco

The position on the Effective Date is as follows:

NBPco		
Name	NBI Infrastructure Designated Activity Company	
Registered number	631656	
Date of Incorporation	8 August 2018	
Place of Incorporation	Ireland	
Former name (if any)	Draconis Limited; NBI Infrastructure Limited.	
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Business address	None	
Accounting Reference Date	31 December	
Auditors	None	
Tax Residence	Ireland	
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name:	Address:

Execution Version
 Schedule 3.12 – Details of Companies

	Peter Owen	3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom
	Name: Paul Haran	Address: 20 Ballyroan Park Templeogue Dublin 16 Ireland
	Name: Chris Townsend	Address: 21 Ernle Road Wimbledon London SW20 0HH United Kingdom

Execution Version
 Schedule 3.12 – Details of Companies

Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Authorised share capital:	EUR3,000,000,001 comprised of 3,000,000,000 Ordinary Shares of EUR1.00 each and 1 Special Share of EUR1.00.		
Issued share capital:	Name and address of registered holder:	Number and class held:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	1,000,000 Ordinary Shares of EUR1.00	EUR1,000,000
	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland	1 Special Share of EUR1.00	EUR1.00
Members:	Name and address of registered holder:	Nominal value of loan stock:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	EUR178,000,000	EUR73,400,000
	Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland		
Charges:	Mortgage Debenture dated on or about the Effective Date granted by NBI Infrastructure Designated Activity Company in favour of the Minister for Communications, Climate Action and Environment.		

Shareholder 1		
Name	Metallah Limited	
Registered number	631659	
Date of Incorporation	8 August 2018	
Place of Incorporation	Ireland	
Former name (if any)	N/A	
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Business address	None	
Accounting Reference Date	31 December	
Auditors	None	
Tax Residence	Ireland	
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States

Execution Version
 Schedule 3.12 – Details of Companies

	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London W8 7NU United Kingdom
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland
Shareholding in NBPCo	Number and class held: 1,000,000 Ordinary Shares of EUR1.00 each	Amount paid up: EUR1,000,000
Authorised share capital:	N/A	

Issued share capital:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	Number and class held: 1 Ordinary Share of EUR1.00	Amount paid up: EUR1.00
Members:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	Nominal value of loan stock: EUR221,000,000	Amount paid up: EUR98,000,000
Charges:	Charge over Shares in NBI Infrastructure Designated Activity Company dated on or about the Effective Date granted by Metallah Limited in favour of the Minister for Communications, Climate Action and Environment.		

2. Buildco

The position on the Effective Date is as follows:

Buildco	
Name	NBI Deployment Designated Activity Company
Registered number	631657
Date of Incorporation	8 August 2018
Place of Incorporation	Ireland
Former name (if any)	Allmaak Limited; NBI Deployment Limited.
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland
Business address	None

Execution Version
Schedule 3.12 – Details of Companies

Accounting Reference Date	31 December	
Auditors	None	
Tax Residence	Ireland	
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami Fl 33131 United States
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London

		W8 7NU United Kingdom	
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom	
	Name: Paul Haran	Address: 20 Ballyroan Park Templeogue Dublin 16 Ireland	
	Name: Chris Townsend	Address: 21 Ernle Road Wimbledon London SW20 0HH United Kingdom	
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Authorised share capital:	EUR3,000,000,001 comprised of 3,000,000,000 Ordinary Shares of EUR1.00 each and 1 Special Share of EUR1.00.		
Issued share capital:	Name and address of registered holder:	Number and class held:	Amount paid up:
	Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	1,000,000 Ordinary Shares of EUR1.00	EUR1,000,000
	Minister for Communications,	1 Special Share of	

	Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland	EUR1.00	EUR1.00
Members:	Name and address of registered holder: Metallah Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland Minister for Communications, Climate Action and Environment 29 Adelaide Road Dublin 2 Ireland	Nominal value of loan stock: EUR43,000,000	Amount paid up: EUR24,600,000
Charges:	Mortgage Debenture dated on or about the Effective Date granted by NBI Deployment Designated Activity Company in favour of the Minister for Communications, Climate Action and Environment.		

Shareholder 1

Name	Metallah Limited
Registered number	631659
Date of Incorporation	8 August 2018
Place of Incorporation	Ireland
Former name (if any)	N/A
Registered office	10 Earlsfort Terrace Dublin 2 D02 T380 Ireland
Business	None

Execution Version
 Schedule 3.12 – Details of Companies

address		
Accounting Reference Date	31 December	
Auditors	None	
Tax Residence	Ireland	
Directors	Name: David McCourt	Address: 123 Se 3rd Avenue Suite 583 Miami FI 33131 United States
	Name: Walter David Scott	Address: 8849 Rainwood Road Omaha Nebraska 68122 United States
	Name: Peter Owen	Address: 3707 35th St. NW Washington, DC, 20016 United States
	Name: Mike Adams	Address: 372 South Coconut Palm Blvd Tavernier Florida 33070 United States
	Name: Hamid Akhavan	Address: 1 Cora Way Short Hills NJ 07078 United States
	Name: Musa Sönmez	Address: 2 Campden House Close London

		W8 7NU United Kingdom	
	Name: Declan Tiernan	Address: Darley Dale Canfield Road Takeley CM22 6SU United Kingdom	
Secretary	Name: Bradwell Limited	Address: 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	
Shareholding in Buildco	Number and class held: 1,000,000 Ordinary Shares of EUR1.00 each	Amount paid up: EUR1,000,000	
Authorised share capital:	N/A		
Issued share capital:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	Number and class held: 1 Ordinary Share of EUR1.00	Amount paid up: EUR1.00
Members:	Name and address of registered holder: Granahan McCourt Dublin Limited 10 Earlsfort Terrace Dublin 2 D02 T380 Ireland	Nominal value of loan stock: EUR221,000,000	Amount paid up: EUR98,000,000
Charges:	Charge over Shares in NBI Deployment Designated Activity Company dated		

on or about the Effective Date granted by Metallah Limited in favour of the Minister for Communications, Climate Action and Environment.